Money Matters learner survey

Your answers on this survey will help us understand where we're making a difference and how we can do better. Answer only the questions you're comfortable with. We'll keep all of your answers private.

1. **Date:** _____

2. **Which *Money Matters* workshop did you take?**

- ☐ Spending plans
- ☐ Banking Basics
- ☐ Borrowing Money
- ☐ Ways to Save
- ☐ Smart Shopping
- ☐ Building Credit and Home Buying
- ☐ Other: _____

3. **What organization did you take this workshop with?**

_____

4. **Circle a number to show how satisfied you were with the workshop (1=Not satisfied, 5= Very satisfied):**

Not Satisfied				Very Satisfied
1	**2**	**3**	**4**	**5**

5. **Would you recommend this workshop to others?**

- ☐ Yes
- ☐ Maybe
- ☐ No
- ☐ I don't know

6. **Circle a number to show how much you agree with the following statements (1=Disagree to 5=Agree):**

	Disagree				Agree
This workshop helped me feel good about managing my money.	**1**	**2**	**3**	**4**	**5**
Because of this workshop I feel more confident about managing my money.	**1**	**2**	**3**	**4**	**5**
Because of this workshop, I know where I can go to learn more about managing my money.	**1**	**2**	**3**	**4**	**5**
Because of this workshop, I plan to learn more about building my money management skills.	**1**	**2**	**3**	**4**	**5**
Because of this workshop, I plan to open a bank account, savings account, or an account with a credit union.	**1**	**2**	**3**	**4**	**5**
It's hard for me to find financial products and services that are right for me.	**1**	**2**	**3**	**4**	**5**

7. **What are the three most important or useful things you learned in this workshop?**

1. _____

2. _____

3. _____

8. **What was your favourite thing about this workshop?**

_____

_____

9. **How can we make this workshop better?**

_____

_____

10. **You must be 18 years old or older for this question. If you want to get another survey in a few months, write your email below. As a thank you for doing the second survey, we will enter you in a draw to win a $50 e-gift card.**

Email: _____

Have you already answered questions 11-17 in another workshop? You can stop here. Thank you!

11. **Which province or territory do you live in?**

- ☐ British Columbia
- ☐ Alberta
- ☐ Saskatchewan
- ☐ Manitoba
- ☐ Ontario
- ☐ Quebec
- ☐ New Brunswick
- ☐ Newfoundland and Labrador
- ☐ Nova Scotia
- ☐ Prince Edward Island
- ☐ Northwest Territories
- ☐ Nunavut
- ☐ Yukon Territory
- ☐ Other: _____
- ☐ Prefer not to say

12. **Your age:**

- ☐ Under 21
- ☐ 21 to 30
- ☐ 31 to 40
- ☐ 41 to 50
- ☐ 51 to 60
- ☐ Over 60

13. **Your gender identity:**

- ☐ Man
- ☐ Woman
- ☐ Non-binary
- ☐ Two-Spirit
- ☐ Other: _____
- ☐ Prefer not to say

14. Your first language:

- ☐ English
- ☐ French
- ☐ Indigenous language: _____
- ☐ Other: _____

15. Check all the groups that you identify as a member of:

- ☐ Member of a visible minority group in Canada (non-white)
- ☐ Newcomer to Canada
- ☐ First Nations
- ☐ Inuit
- ☐ Métis
- ☐ Person with a disability
- ☐ Prefer not to say
- ☐ Other: _____

16. Check everything that applies to you:

- ☐ I have a chequing account
- ☐ I have a savings account
- ☐ I have a Registered Education Savings Plan (RESP)
- ☐ I use cheque cashing or payday lending services when I need to
- ☐ Using a bank is hard for me
- ☐ I have a plan for saving money

17. How many *Money Matters* workshops are you taking?

_____